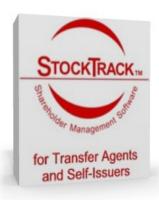# *Simplify Shareholder Accounting*
StockTrack™ Overview

Figtree Consulting, Inc. has provided shareholder accounting software since 1989

Provides software to many Alaskan Native Corporations
Most features, Easiest to use, Best value

Who Uses StockTrack™?

* Handles the Shareholder Recordkeeping for Many thousands of Companies including many Alaska Native Corporations
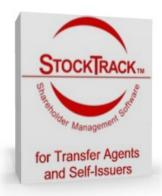
STOCKTRACK™

Shareholder Management Software

for Transfer Agents and Self-Issuers

Help with Your Decision to Use StockTrack™

* Suitable
* Reliable and Secure
* Complete
* Flexible
* Easy to use
* Cost effective

STOCKTRACK™
Shareholder Management Software

for Transfer Agents
and Self-Issuers

Shareholder Accounting is Not Rocket Science
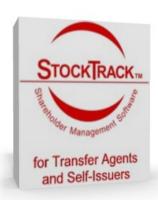
Partial Features:

* Tracks Gifts and Inheritance of shares

* Cash Dividend processing

* Proxy Voting – online voting available

* Mail and Email communication with shareholders

* Reporting on all aspects
  of shareholder accounting

STOCKTRACK™

Shareholder Management Software

for Transfer Agents
and Self-Issuers

Advantages

* Saves time over home-grown methods
* Cost effective
* Track voting and non-voting shares
* Reports and analysis when you want them
* Stay in charge of shareholder relationships
* Easy to implement
* Helps you communicate with shareholders
* Great support

STOCKTRACK™
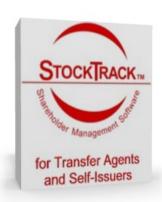Shareholder Management Software

for Transfer Agents
and Self-Issuers

Items We Will Look at

* Context sensitive Help
* Shareholder Information
    * Searches and Features
* Gifts and Inheritance -- Transferring shares
* Printing certificates
* Cash Dividends
    * Handling Lost checks, Checks to Heirs,
    * Hold Checks for Lost shareholders

STOCKTRACK™

Shareholder Management Software

for Transfer Agents and Self-Issuers

Items We Will Look at continued...

* Proxy Voting
  * and the Voting Incentives – add on option
* Reports
* Labels, Letters and Forms
* Ad Hoc Reporting
  * Including reports on shareholders who have not provided wills or Transfer on Death forms

STOCKTRACK™
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Users Like StockTrack

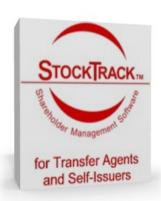*"You've got a great product and more people/companies should be using it! "*

Our company paid an attorney thousands of dollars a year to do what comes down to a simple task in StockTrack."

"…with each enhancement the software gets better and better. I'm real happy with you all."

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Purchasing StockTrack
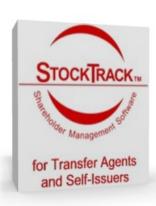
Pricing for self issuer package

* $6100 onetime license fee

* Annual software support and maintenance

    * $925 support fee includes
        * All updates during the period
        * Email and Phone Support

    * $330 Tax Reporting Forms and FIRE system file
        * For 1099-DIV, 1099-B and 1099-INT
        * Includes creating recipient forms on plain paper and generating IRS FIRE system file

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Available Options

* 1099 Tax Filing and Reporting

* Fractional Shares

* Positive Pay

* Voting Incentives

* Trust Distributions

* Conversion services

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Shareholder Management Software

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Next Steps

* FREE 30 day Trial -- Start working with StockTrack™ today
  * Use the Guided Tour
  * Run with sample data
  * Add your own data
  * Import your data
* Talk to one of our Startup Specialists

STOCKTRACK™
Shareholder Management Software

for Transfer Agents and Self-Issuers

We Can Help You Convert Your Data to StockTrack!

We can help you convert it to StockTrack format:

* From spreadsheets

or

* From a previous shareholder system or database

Should Your Company Use StockTrack™?

* Suitable? *Best package available for shareholder Recordkeeping, Reporting, and Mailings*
* Reliable and Secure? In use for more than 20 years
* Complete? *Everything you need for shareholder accounting and recordkeeping*
* Flexible? *Settings enable you to customize for your company*
* Easy to use? *Simple to learn and use; well supported*
* Cost effective? *Best Features at affordable Price*

STOCKTRACK™
Shareholder Management Software
for Transfer Agents and Self-Issuers

Thank You for Attending

To purchase, to take advantage of our Free Trial offer or for additional Information:

Call 973-251-9414

   or 973-539-9311 Press 3

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arosenstein@figtree.com

Or visit **stocktracksoftware.com**

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