


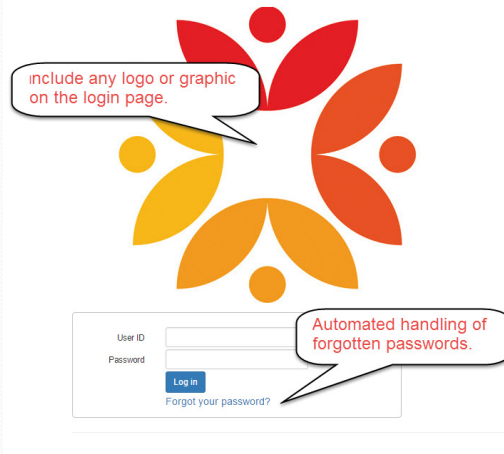
Works with StockTrack™ to provide Self Service access for issuers and/or shareholders to StockTrack™ reports and proxy voting  
Figtree Software



## 24/7 Access to Your Shareholder Data

- 24/7 Self Service Access for Issuers
- Ability for Issuers to use StockTrack™ mailing tools to contact shareholders
- 24/7 Self Service Access for Shareholders to View Holdings
- Proxy voting
- You decide what you want Issuers and Shareholders to see
- Real time access to StockTrack™ data
- Automated Password reset
- Many Security Features

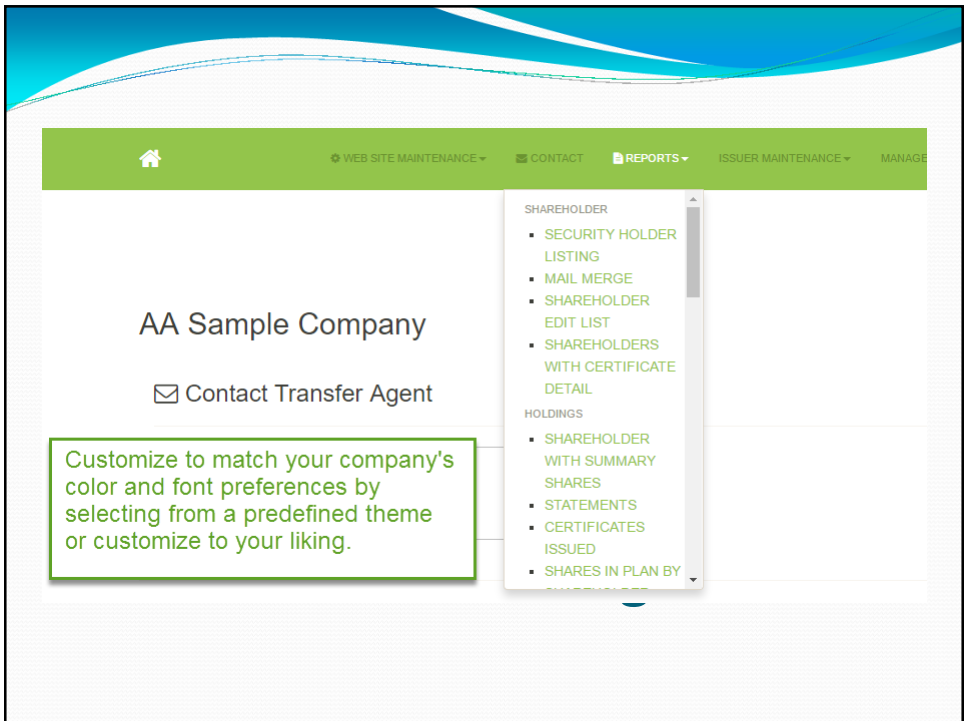
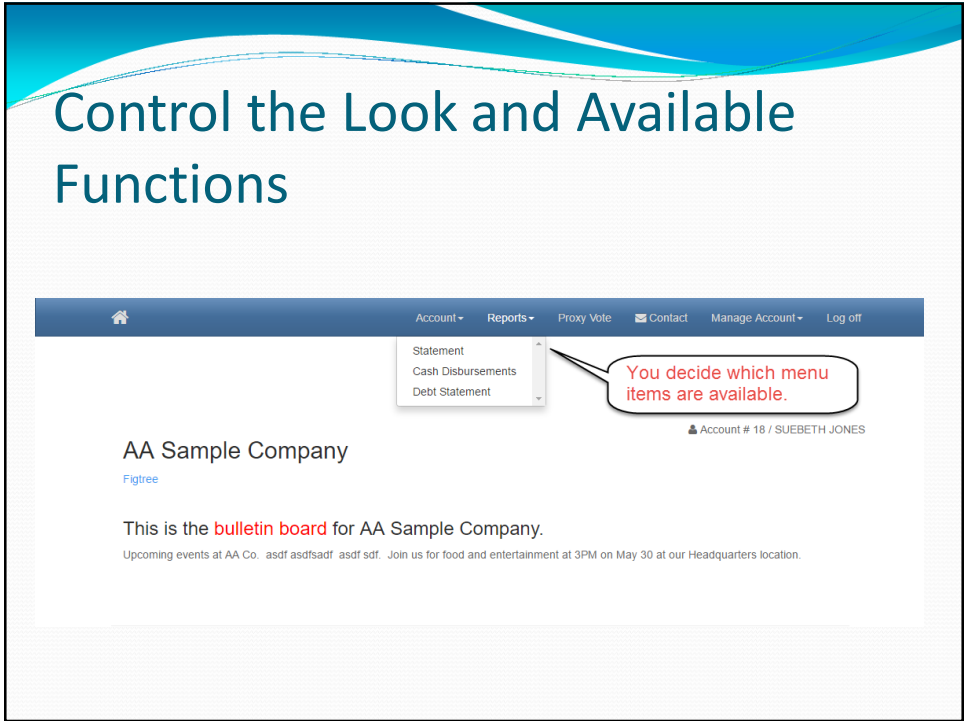
## Link from your website



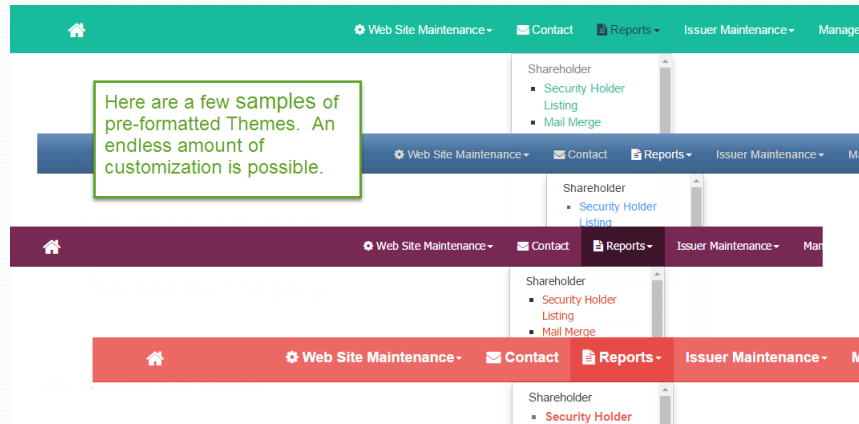
## iStockTrack™ is Customizable

- Select your own 'look and feel' via Themes
- Select the menu items that issuers and/or shareholders can access
- Add links and a bulletin board
- Shareholders or Issuers can view on smart phones, notepads and other small scale devices as well as full sized computers

# Control the Look and Available Functions



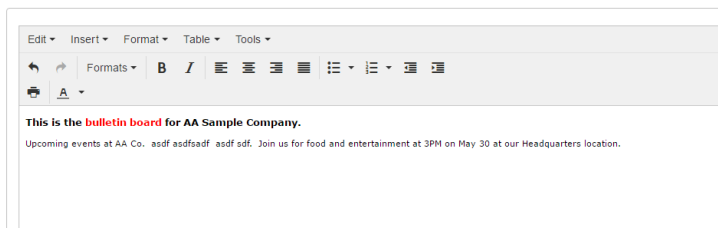
## Customize the pages to match your company's preferences



## You can Set Up Links and a Bulletin Board

AA Sample Company

 Bulletin Board



## Your Custom Footer Can Appear on All Pages



ABC Transfer Agency, Inc.  
Our full service agency is dedicated to your company's growth

## Users Manage Their Own Passwords

- You won't get calls and emails asking you to reset passwords!
- Forgot password link – an email is sent directly to the shareholder with a control code so that they can update their own password
- Many Security Features such as:
  - Minimum Password length
  - System lockouts
  - Automatic timed log off

## Many StockTrack™ Reports and Report Options Available to Issuers

### 📄 Security Holder Listing

▼ Selection Criteria

Order By: Reference Name

Include Shares Through: 05/13/2016

Stock Class: - All -

Sponsor: - All -

Show Percent Owned

Minimum % to Show: 0

Include Shareholders with at least: 0 shares

Include Shareholders with no more than: 0 shares (0 = no limit)

File Format: PDF

[RUN REPORT](#)

Issuer Module  
Mail Merge Options can be given  
to Issuer

# Shareholder Options

## View Holdings

⚙ Holdings

Detail Holdings

	Certificate Number	Number of Shares	Issued	Disposed	Disposition	Restrict
CS1	5	150	01/31/2004	02/28/2004	T	
CS1	13	50	02/28/2004			
CS1	19	25	03/03/2004	04/10/2004	X	
CS1	20	550	04/08/2004			
CS1	26	60	04/01/2016			

Summary Holdings

	Number of Shares
CS1	660

## Self Serve Tax Reports

- Holders can generate their own 1099-B, 1099-DIV or 1099-INT forms on demand
  - They can help themselves to replacements for these forms

## View and/or Edit Address, Phone, and Email Information

- Shareholders can view and, optionally, maintain their own email address, phone numbers, and mailing address information.
- The TA has the option to approve or reject any requests for changes



## Holders Can Update Address Info

- Shareholders can review their address, phone number, and email information and can, optionally, update it if necessary
- The update request is sent to the TA who can accept or reject it
- Status of the change (accepted or rejected) is emailed to the shareholder

## Generate Statement

November 18, 2011  
Page 1 of 1  
Holder ID: 4

Green Island, Inc.  
7 ELM STREET  
ANYTOWN, NJ 07777

Shares registered in the name of:  
JOHN QUINN  
MARTHA QUINN  
JOINT TENANTS BY ENTIRETY

**ACCOUNT STATEMENT**

MARTHA QUINN  
722 10TH AVENUE  
MONTREAL, QC H1Z 3C5

Active: 11/18/10 - 11/18/11

Outstanding shares as of 11/17/2010

Stock ID	Certificate No.	Certificate Shares Issued	Acquired	Adjusted Basis/Share	Lot Shares
CS1	18	500 03/06/04	03/06/04	0.00000	500.00000
CS1	30	10 09/05/05	09/05/05	0.00000	10.00000
CS1 Total		510	COMMON STOCK 1		
PS1	2	75 05/19/05	05/19/05	0.00000	75.00000 RSTRICT: RULE 144
PS1 Total		75	PREFERRED STOCK 1		

Outstanding shares as of 11/18/2011

Stock ID	Certificate No.	Certificate Shares Issued	Acquired	Adjusted Basis/Share	Lot Shares
CS1	18	500 03/06/04	03/06/04	0.00000	500.00000
CS1	30	10 09/05/05	09/05/05	0.00000	10.00000
CS1 Total		510	COMMON STOCK 1		
PS1	2	75 05/19/05	05/19/05	0.00000	75.00000 RSTRICT: RULE 144
PS1 Total		75	PREFERRED STOCK 1		

Summary of Holdings

Number of Shares	
510	COMMON STOCK 1 (CS1)
75	PREFERRED STOCK 1 (PS1) Restriction Rule 144

# Vote their Proxy

Proxy Vote

Annual xxxvdf sdf dsf df dmeeting to be held at Zwondra Hotel 600 Elmort Lane, Zwondra, OH. asdfasdf adsf 3 1234 asdf df sdf df asdf 345 asdf 079879b 1235 55qwerqwer qwer qwer qwerqwer.

For shareholders of record as of Wednesday, June 1, 2016

Will attend annual meeting

To submit your vote instructions, please select the Cast Vote button at the bottom of the agenda. If you select the Cast Vote button at the bottom of the agenda without specifying choices among the boxes below, your vote instructions will be cast in accordance with the recommendations of Management.

Management Recommendation		Issue / Director
For	<input type="radio"/> For <input type="radio"/> Against <input type="radio"/> Abstain	Director #1: Bill Gates Mr. Gates has been a force in the software industry for more than 30 years as well as a philanthropist, and expert on..... asdfasdf asdf asdf asdfasdf
For	<input type="radio"/> For <input type="radio"/> Against <input type="radio"/> Abstain	Director #2: Minda Mussola Ms. Mussola is an inventor and entrepreneur who ... asdf asdf asdf of asdf asdf asdf sdtas dtdasf e e e tpeet 2 5wer sdf dv f asdf
For	<input type="radio"/> For <input type="radio"/> Against <input type="radio"/> Abstain	Issue #1: Appoint ABB LP as Auditor ABB LP has been our auditor since 99/3/09 asdfasd asdf of asf df sdf asdfasdf asdf of asdf asdf professional asdfasdf of heqwer.
Against	<input type="radio"/> For <input type="radio"/> Against <input type="radio"/> Abstain	Issue #2: Add two additional Director seats
For	<input type="radio"/> For <input type="radio"/> Against <input type="radio"/> Abstain	Issue #3: Issue Three

# You determine which menu items are available

## Documentation

- Configuration Information
- Configuration Guide
- Users Guide
- Start Up as well as Continuing Phone and Email Support

## Where does iStockTrack™ reside?

- iStockTrack™ is installed on a computer used as a web server at your location
- The web server does not have direct access to StockTrack™ data
- Your StockTrack™ data remains private and secure
- Controlled queries are used to pass information from StockTrack™ to iStockTrack™

## Advantages

- Provide excellent customer service 24/7
- Provide a great image for your company
- Cut down on time spent responding to phone inquiries
- Provide additional information via links and the Bulletin Board

## Types of iStockTrack™ Licenses Available

- Single Issuer License – for Self-Issuers
  - Shareholder Access and/or
  - Issuer Reporting Access
- Unlimited License – for Commercial Transfer Agents
  - Any number of issuer companies
  - Both Shareholder and Issuer access

## iStockTrack™ Pricing – Single Issuer

- \$1500 Initial License including support on setup and configuration +
- \$500 Annual Support for Shareholder access for one issuer company
- \$350 Annual Support for Issuer reports access for one issuer company

## Unlimited Issuers Pricing for Commercial TA's

- Unlimited Issuer license
  - \$1500 initial license fee
  - \$1300/year support and maintenance fees

## Next Steps

- Contact us for information on how you can get started with iStockTrack™
  - Janice Gonzalez 973-251-9414 [stock@figtree.com](mailto:stock@figtree.com)
  - Abby Rosenstein 973-251-9415 [arosenstein@figtree.com](mailto:arosenstein@figtree.com)
- Additional information available at [www.stocktracksoftware.com](http://www.stocktracksoftware.com)