

Options and Warrants in StockTrack



How to set up Non-Tradable Options and Warrants in
StockTrack

Goal

- * Explain how StockTrack handles Non-Tradable Stock Options (usually used as employee compensation) to help you decide if these tools are useful to your company

Tradable Options vs Non-Tradable Options

We are using the word Options and Grants throughout this presentation but this applies to Options, Warrants, and other similar types of Grants

- * Tradable Grants – Those that can be bought and sold, gifted or inherited – are not the subject of this webinar but can be managed in StockTrack
- * This webinar will explain how Non-Tradable Options (such as those issued as employee compensation) are managed in StockTrack

Advantages of Using StockTrack

- * Automatically tracks when Grants are vested
- * Reserves shares for Grants
- * Simplifies tracking of Grants and Grant status
- * Simplifies exercise of shares from Grants
- * Provides reports and statements to Grant holders
- * Company Overview reporting includes Grants such as:
 - * Company Information Report (tracks Grant reservations)
 - * Weighted Average Shares Outstanding (dilutive effect of Options)

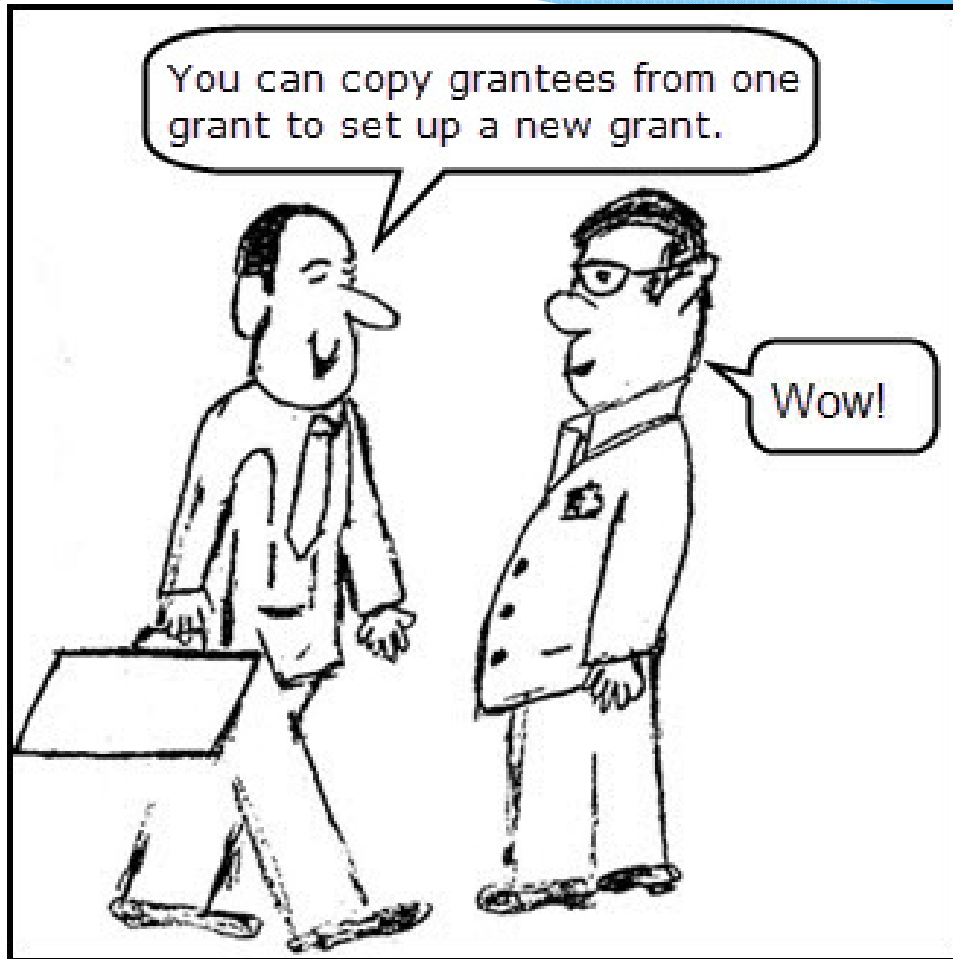
Step 1 -- Define the Option

- * Define each Grant Plan on the Options, Warrants, Other Grants screen
- * An option plan is defined as having –
 - * A class of stock that the Option can be converted to
 - * A Description
 - * A Grant date
 - * A Strike Price
 - * A Vesting Schedule
 - * An Expiration Date

Step 2. Grant Options to Holders

- * Create a holder record if it doesn't already exist
- * Select Add/Edit Grants to Holders
- * Select the appropriate Grant
- * Add the holders who are to be a part of this grant and enter the quantity of shares to be granted

Copying Grants



Exercise Options

- * Option Holder Decides to Exercise some or all of shares available
- * StockTrack sets up the stock issuance for you

Surrender Options

- * If an Option holder leaves the company, you can Surrender (forfeit) their rights to exercise their grants

Reports

- * Reports are on an As Of date – you can always report on status for last week, end of year—Any Date!
- * Reports include: Grantee, Description of Grant, Shares Granted, Shares Surrendered, Shares Exercised, Percent Exercised, shares available to exercise
- * Shareholder Statements
- * Company Information report shows Share Reservations for Grants
- * Weighted Average Shares Outstanding (Fully diluted affect of Options)

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OPTERIC INC.

Stock Options, Warrants and Other Grants Schedule as of 03/08/17 printed 03/08/17 02:35:04 PM

Stock Class: CS1 - Options Only

HOLDER ID	GRANTEE	GRANT_ID	DESCRIPTION	SHARES	GRANTED	SURRENDERED	EXPIRED	EXERCISE_PRICE	YRS_SINCE_GRANT	PERCENT_VESTED	VESTED	NOT_VESTED	EXERCISED	AVAIL_TO_EXERCISE
7	SMITH, EDWARD AND JANE JANE SMITH	OP20091	2009 Option -- #1	260	1/1/2009	//	7/22/2021	52.88462	8.19	100	260	0	78	182
7	SMITH, EDWARD AND JANE JANE SMITH	ES2010	2010 Employee Stock Incentive	208	7/5/2010	//	7/31/2020	63.46154	6.68	100	208	0	0	208
3	DAVIDSON, JOHN JOHN DAVIDSON	OP2014A	2014 Options group A	100	1/15/2014	//	1/15/2022	35	3.15	20	20	80	20	0
1	JENSON, EDWARD JANET JENSON	OP2014A	2014 Options group A	500	1/15/2014	//	1/15/2022	35	3.15	20	100	400	0	100
6	REDBANK, JAMES JAMES REDBANK	OP2014A	2014 Options group A	425	1/15/2014	//	1/15/2022	35	3.15	20	85	340	80	5
27	RONSON ALAN RONSON	OP2014A	2014 Options group A	25	1/15/2014	//	1/15/2022	35	3.15	20	5	20	0	5
25	SMITH, EDWARD EDWARD SMITH	OP2014A	2014 Options group A	250	1/15/2014	//	1/15/2022	35	3.15	20	50	200	0	50
7	SMITH, EDWARD AND JANE JANE SMITH	OP2014A	2014 Options group A	450	1/15/2014	//	1/15/2022	35	3.15	20	90	360	50	40
5	VENICE, BEVERLY BEVERLY VENICE	OP2014A	2014 Options group A	175	1/15/2014	2/28/2017	1/15/2022	35	3.15	20	0	0	0	0
3	DAVIDSON, JOHN JOHN DAVIDSON	OP2017X	2017 Options series X	100	3/1/2017	//	3/1/2023	55	0.02	0	0	100	0	0
1	JENSON, EDWARD JANET JENSON	OP2017X	2017 Options series X	25	3/1/2017	//	3/1/2023	55	0.02	0	0	25	0	0
6	REDBANK, JAMES JAMES REDBANK	OP2017X	2017 Options series X	50	3/1/2017	//	3/1/2023	55	0.02	0	0	50	0	0
27	RONSON ALAN RONSON	OP2017X	2017 Options series X	100	3/1/2017	//	3/1/2023	55	0.02	0	0	100	0	0
25	SMITH, EDWARD EDWARD SMITH	OP2017X	2017 Options series X	100	3/1/2017	//	3/1/2023	55	0.02	0	0	100	0	0
7	SMITH, EDWARD AND JANE JANE SMITH	OP2017X	2017 Options series X	50	3/1/2017	//	3/1/2023	55	0.02	0	0	50	0	0



March 8, 2017
Page 1 of 1
Holder ID: 7

Shares registered in the name of
JANE SMITH

ACCOUNT STATEMENT

MR. & MRS. E. SMITH
14 PALM VIEW CIRCLE
APT. 37C
VERO BEACH FL 34444

Activity 03/08/17
Year to Date Dividend 990.00

Statement

Summary of Holdings on March 08, 2017

Number of Shares

790 COMMON STOCK (CS 1)
100 PREFERRED STOCK - A (PSA)
25 PREFERRED STOCK - B (PSB)

Ending Balance on March 08, 2017

Stock ID	Certificate No.	Shares Issued	Acquired	Adjusted Basis/Share (\$)	Lot Shares
CS1	Book Entry	115	02/15/12 02/15/12	56.00000	115.0000
CS1	Book Entry	375	12/16/13 12/16/13	56.00000	375.0000
CS1	Book Entry	30	03/15/16 03/15/16	56.00000	30.0000
CS1	Book Entry	50	03/01/17 03/01/17	56.00000	50.0000
CS1	41	25	11/04/10 03/09/04	0.96167	25.0000
CS1	42	25	11/24/11 11/24/11	59.00000	25.0000
CS1	55	20	12/17/15 12/17/15	66.00000	20.0000
CS1	61	150	03/07/17 06/03/09	47.92096	60.0000
CS1			10/02/11	49.90020	90.0000
CS1 Total		790	COMMON STOCK - 1		
PSA	1	100	01/06/15 01/06/15	75.00000	100.0000
PSA Total		100	PREFERRED STOCK - A		
PSB	1	25	03/16/15 03/16/15	90.00000	25.0000
PSB Total		25	PREFERRED STOCK - B		

Options

Grant ID	Award Date	Strike Price	Quantity	Exercised	Vested Unexercised	Not Vested	Expir/Defer
ES2010 2010 Employee Stock Incentive	07/05/10	63.48	208	0	208	0	07/31/20
OP20091 2009 Option -- #1	01/01/09	52.88	260	78	182	0	07/22/21
OP2014A 2014 Options group A	01/15/14	35.00	450	50	40	360	01/15/22
OP2017X 2017 Options series X	03/01/17	55.00	50	0	0	50	03/01/23

Options

Grant ID	Award Date	Strike Price	Quantity	Exercised	Vested Unexercised	Not Vested	Expir/Defer
ES2010 2010 Employee Stock Incentive	07/05/10	63.48	208	0	208	0	07/31/20
OP20091 2009 Option -- #1	01/01/09	52.88	260	78	182	0	07/22/21
OP2014A 2014 Options group A	01/15/14	35.00	450	50	40	360	01/15/22
OP2017X 2017 Options series X	03/01/17	55.00	50	0	0	50	03/01/23

Other Grants

- * Other types of employee incentive grants can also be tracked in StockTrack such as RSUs, SARs, Phantom Stock, etc.

StockTrack Features

- * Grants is just one of the standard features of StockTrack which is a complete shareholder accounting and management system. Other features include:
- * Issuance, transfer, sale, inheritance, and gifting of shares
- * Cash Dividends and Stock Dividends
- * Stock Splits
- * Proxy Voting
- * Buyback of shares
- * Stock Conversions
- * And much more...

Contact us

- * Call or email to purchase StockTrack or ask questions
- * Figtree Sales 973-251-9414
- * sales@figtree.com
- * support@figtree.com
- * Download an evaluation version of StockTrack at www.stocktracksoftware.com